

## MEDIA RELEASE

28 May 2018

### Haoma Mining Ecosystem and Share Registry

PrimaryMarkets Limited (**PrimaryMarkets**) has today established the Haoma Mining NL (**Haoma**) Ecosystem (Private Trading Hub) on our platform joining other ecosystems of blue-chip unlisted companies/funds such as Tyro, Planet Innovation, Blooms the Chemist, AIRR and BlackWall.

In addition, PrimaryMarkets' subsidiary **PrimaryLedger Limited** (digital registry services with ethereum blockchain/tokenised ownership title) will take over the share registry services for Haoma and its shareholders.

#### Haoma:

- 190,143,655 ordinary shares on issue.
- 2,247 shareholders:
  - ~1,500 holders each with less than 5,000 shares.
  - Top 20 shareholders hold ~83% of issued shares.
- Company Value > A\$100M (including debt).
- Haoma's core operations are focused on mineral exploration and research and development at its primary area of interest in the Pilbara district of Western Australia and in the Ravenswood district in North Queensland. Activities at Haoma's Bamboo Creek Pilot Plant conducted in conjunction with The University of Melbourne are focussed on developing new commercially viable processes for the assaying and extraction of gold and other precious metals from Bamboo Creek Tailings.
- Last ASX traded share price A\$0.25.
- On 2<sup>nd</sup> February 2018 Haoma was removed by the ASX from its Official List.
- This removal from the ASX arose essentially from a recent difference of opinion between Haoma and the ASX concerning a proposed announcement relating to the finding of gold nuggets at one of their exploration sites which the ASX deemed to be non-JORC 2012 compliant. Portions of Haoma's proposed ASX announcement are set out below:

*"On **October 16, 2017** Haoma announced that bulk sampling under the supervision of Mr. Peter Cole at Just-in-Time and Tassie Queen had recovered **'flat – watermelon seedlike'** nuggets from conglomerates near the Comet Mine. The recovered 'flat – watermelon seed-like' gold nuggets were nearly 100% pure gold..... The nuggets were similar to nugget discoveries by Novo Resources (TSX-V: NVO) and Artemis Resources (ASX: ARV) at 'Comet Well' and 'Purdy's Reward' and by De Grey Mining (ASX: DEG) at 'Louden's Patch' – 120 km from Purdy's Reward & a further 200 km from Haoma's discovery at the Comet Mine.*



*Nuggets collected near the surface from Just-in-Time conglomerate, south west of the Comet Mine, total weight of nuggets 33.167 grams.”*

Commentary:

Nicholas Capp, MD/CEO of both PrimaryMarkets and PrimaryLedger said:

*“PrimaryMarkets is delighted to welcome Haoma Mining NL to join our growing portfolio of private trading hubs.*

*The Haoma Ecosystem demonstrates our platform’s versatility and capability to support blue-chip unlisted companies and funds.*

*Coupled with the Ecosystem, we are also delighted to have Haoma use PrimaryLedger’s Digital Registry Services.”*

Gary Morgan, Chairman of Haoma Mining said:

*“The Directors of Haoma Mining consider that in the circumstances of the then ongoing discussions between Haoma Mining and ASX the action recently taken by ASX to delist Haoma was both unnecessary and unwarranted.*

*In the period since the delisting Haoma sought to identify a suitable and cost-effective platform whereby shares in Haoma Mining can be easily traded. Haoma has worked quickly and efficiently with PrimaryMarkets who have now been appointed to establish a Haoma Mining private share trading hub (‘Ecosystem’) on their Platform.*

*Existing Haoma shareholders or prospective shareholders wishing to sell or purchase shares in Haoma Mining will now be able to register buy and sell offers within the Haoma Mining Ecosystem.*

*We look forward to a long and fruitful relationship with PrimaryMarkets for the benefit of all our shareholders.”*

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**About PrimaryMarkets**

*PrimaryMarkets delivers liquidity for Unlisted Securities and Investments. PrimaryMarkets is led by a highly-professional Board with strong marketplace experience and is an unlisted public company with a diverse shareholding of institutional, professional and wholesale/sophisticated/accredited investors. PrimaryMarkets has an ever-growing base of Sellers, Buyers and Intermediaries. PrimaryMarkets*



*offers solutions for global Sellers and Buyers with investments being located in most jurisdictions worldwide.*

**About PrimaryLedger**

*PrimaryLedger is an online global business providing a full spectrum of Digital Registry Services and exchange capabilities. PrimaryLedger leverages the Ethereum blockchain to create Digital Financial Instruments which will allow the creation and store of immutable record verifying ownership titles of financial securities such as equities, units, investments and debt instruments issued by companies and managed funds and trusts - both listed and unlisted.*

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